

# Annual Return 2014 (Online)



## THE OUTDOOR TRUST

**Charity number: 1148702**

**Submitted on 18 March 2015**

Some of the information you give in this form will become publicly available on the Register of Charities. These fields are marked - **P**

This form shows the information you have entered through the Annual Return 2014 Online.

**The Annual Return was submitted online by MR James John Walker on 18 March 2015. You do not need to send us a signed copy.**

## PART A - Charity information

### A1 - Financial period

This Annual Return should be completed for financial periods ending on or after 1<sup>st</sup> January 2014.

Financial period start - <b>P</b> :	01 August 2013
Financial period end - <b>P</b> :	31 July 2014
Next financial period end:	31 July 2015

### A2 - Income and expenditure

This shows your charity's income and expenditure for the financial period shown at A1. Please note these figures are rounded to the nearest pound.

Income - <b>P</b> :	£137,659
Spending - <b>P</b> :	£40,746

## A3 - Charity contact

The contact details for your charity are printed below.

Your current contact is an: Individual

Title:	MR
Personal names:	JAMES JOHN
Family name:	WALKER
Suffix:	
Display name - <b>P</b> :	MR JAMES JOHN WALKER
Date of birth:	15 June 1967
Telephone - <b>P</b> :	07801 334 915
Mobile:	
Your contact details as shown on the Register of Charities are - <b>P</b> :	MR JAMES JOHN WALKER 24 MOOREND ROAD CHELTENHAM GLOUCESTERSHIRE GL53 0HD

## A4 - Email for Charity Commission use

This is an address that will only be used by the Commission for contacting the charity, for example when issuing a password for our online services or for mailing reminders.

Your current private email address: jim.walker@outdoortrust.com

## A5 - Email for public display

This is a public address that will be displayed on the Register of Charities.

Your current public email address - **P**: jim.walker@outdoortrust.com

## A6 - Charity website

If the charity has its own website and we hold the address, a hyperlink will be available for the public to access the site from the charity's entry on the Register of Charities.

Your current charity website - **P**: www.outdoortrust.com

## A7 - Corporate trustee

Your charity has no corporate trustees.

## A8/A9 - Current and new individual trustees

Printed below is the list of current trustees who are individuals that we hold for your charity.

Please note, the addresses given should be the trustees' home address rather than a work or the charity address. Please ensure that we have a complete set of details for each trustee. Trustees without a complete set of details may not be recorded on our Register of Charities.

We only publish trustee names on the Register. Other personal details are not made publicly available.

**Trustee 1**

Title:	MR
Personal names:	HUGO RALPH
Family name:	VICKERS
Suffix:	DL
Display name - <b>P</b> :	MR HUGO VICKERS DL
Date of birth:	12 November 1951
Address:	62 Lexham Gardens London
Post code:	W8 5JA
Telephone:	07801 334 915
Email:	
Date of Appointment	07 August 2012
Chair of the charity - <b>P</b> :	YES

**Trustee 2**

Title:	MS
Personal names:	Jennifer
Family name:	Knight
Suffix:	Ms
Display name - <b>P</b> :	Jennifer Knight
Date of birth:	07 July 1975
Address:	21 Duncroft Windsor Berkshire
Post code:	SL4 4HH
Telephone:	07939 157530
Email:	jennylouiseknight@yahoo.com
Date of Appointment	16 January 2015
Chair of the charity - <b>P</b> :	NO

**Trustee 3**

Title: MS  
Personal names: Kathleen  
Family name: Quigley  
Suffix:  
Display name - **P**: Ms Kathleen Quigley  
Date of birth: 13 April 1962  
Address: 93 Kent Street  
New Farm  
QLD 4005  
Australia  
  
Post code:  
Telephone: 07801 334 915  
Email:  
Date of Appointment 16 January 2015  
Chair of the charity - **P**: NO

**A10 - Linked charities**

There are no active linked (subsidiary or constituent) charities associated with this charity.

**A11 - Area of operation in England and Wales**

Shown below are the areas in England and Wales that we currently hold for your charity - **P**.

- 1    THROUGHOUT LONDON                      2    WINDSOR AND MAIDENHEAD

**A12 - Area of operation outside England and Wales**

Shown below are the areas outside England and Wales that we currently hold for your charity, and income spent in each - **P**.

	Country	Amount spent (£)
1	ANTIGUA AND BARBUDA	0
2	AUSTRALIA	0
3	BAHAMAS	0
4	BANGLADESH	0
5	BARBADOS	0
6	BELIZE	0
7	BOTSWANA	0
8	BRUNEI	0
9	CAMEROON	0
10	CANADA	0
11	CYPRUS	0
12	DOMINICA	0

13	FIJI	0
14	GAMBIA	0
15	GHANA	0
16	GRENADA	0
17	GUYANA	0
18	INDIA	0
19	JAMAICA	0
20	KENYA	0
21	KIRIBATI	0
22	LESOTHO	0
23	MALAWI	0
24	MALAYSIA	0
25	MALDIVES	0
26	MALTA	0
27	MAURITIUS	0
28	MOZAMBIQUE	0
29	NAMIBIA	0
30	NAURU	0
31	NEW ZEALAND	0
32	NIGERIA	0
33	PAKISTAN	0
34	PAPUA NEW GUINEA	0
35	RWANDA	0
36	SAMOA	0
37	SCOTLAND	Not Required
38	SEYCHELLES	0
39	SIERRA LEONE	0
40	SINGAPORE	0
41	SOLOMON ISLANDS	0
42	SOUTH AFRICA	0
43	SRI LANKA	0
44	ST KITTS-NEVIS	0
45	ST LUCIA	0
46	ST VINCENT AND GRENADINES	0
47	SWAZILAND	0
48	TANZANIA	0
49	TONGA	0
50	TRINIDAD AND TOBAGO	0
51	TUVALU	0
52	UGANDA	0
53	VANUATU	0

54	ZAMBIA	0
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Total spent outside England and Wales: £0

## A13 - Charity classification

Printed below are the details we currently hold for your charity.

**WHAT** your charity sets out to do - **P**:

	GENERAL CHARITABLE PURPOSES
✓	EDUCATION/TRAINING
✓	THE ADVANCEMENT OF HEALTH OR SAVING OF LIVES
	DISABILITY
	THE PREVENTION OR RELIEF OF POVERTY
	OVERSEAS AID/FAMINE RELIEF
	ACCOMMODATION/HOUSING
	RELIGIOUS ACTIVITIES
✓	ARTS/CULTURE/HERITAGE/SCIENCE
	AMATEUR SPORT
	ANIMALS
✓	ENVIRONMENT/CONSERVATION/HERITAGE
	ECONOMIC/COMMUNITY DEVELOPMENT/EMPLOYMENT
	ARMED FORCES/EMERGENCY SERVICE EFFICIENCY
	HUMAN RIGHTS/RELIGIOUS OR RACIAL HARMONY/EQUALITY OR DIVERSITY
✓	RECREATION
	OTHER CHARITABLE PURPOSES

**WHO** your charity helps - **P**:

	CHILDREN/YOUNG PEOPLE
	ELDERLY/OLD PEOPLE
	PEOPLE WITH DISABILITIES
	PEOPLE OF A PARTICULAR ETHNIC OR RACIAL ORIGIN
	OTHER CHARITIES OR VOLUNTARY BODIES
	OTHER DEFINED GROUPS
✓	THE GENERAL PUBLIC/MANKIND

**HOW** your charity operates - **P**:

	MAKES GRANTS TO INDIVIDUALS
✓	MAKES GRANTS TO ORGANISATIONS
	PROVIDES OTHER FINANCE
	PROVIDES HUMAN RESOURCES
	PROVIDES BUILDINGS/FACILITIES/OPEN SPACE
✓	PROVIDES SERVICES
✓	PROVIDES ADVOCACY/ADVICE/INFORMATION
	SPONSORS OR UNDERTAKES RESEARCH
	ACTS AS AN UMBRELLA OR RESOURCE BODY
	OTHER CHARITABLE ACTIVITIES

## A14 - Charity activities

Your charity has given us the following brief description of its current activities - **P**.

EDUCATION OF THE PUBLIC IN RELATION TO NATURAL AND CULTURAL HERITAGE AND IN PARTICULAR, BUT WITHOUT LIMITATION, OF THE BENEFITS OF ENGAGEMENT BY INDIVIDUALS AND COMMUNITIES WITH THE OUTDOOR ENVIRONMENT THE CONSERVATION, PROTECTION AND IMPROVEMENT OF THE HISTORICAL AND NATURAL ENVIRONMENT. THE PROMOTION OF PARTICIPATION IN OUTDOOR HEALTHY RECREATION.

## A15 - UK volunteers

Your charity has told us that it had 3 UK volunteers during the financial period.

## A16 - Company number

The company number (as registered with Companies House) for your charity is 08130120.

## A17 - Charity's main bank/building society account

Below are the current details we hold about your main bank or building society account. Account details are not available to the public. For security purposes we have not printed the full account number.

Bank name:	HSBC BANK PLC
Sort code:	40-17-10
Account number:	****0430
Account name:	The Outdoor Trust

## A18 - Gift Aid

Charity did not claim any Gift Aid in the financial period.

## A19 - Land and buildings

Your charity does not own or use land or buildings.

## A20 - Fund Raising

Your charity raises funds from the public  
Your charity does not work with a commercial participator

## A21 - Trading

The charity does not have a trading subsidiary

## A22 - Trustee payments

The charity does not pay one or more of its trustees for acting as a trustee of the charity

## A23 - Policies

The charity has the following written policies :-

Complaints Handling - Yes  
Conflict of Interest - Yes  
Investment - Yes  
Risk Management - Yes  
Volunteer Management - Yes  
Vulnerable Beneficiaries- Yes

## A24 - Grant Making

Grant making is not the main way your charity carries out its purposes

## A25 Other Regulators



The charity has no other regulators

## REPORTING SERIOUS INCIDENTS

As soon as possible, you should report to the Commission any incidents that cause a significant loss of funds or pose serious risks to a charity's beneficiaries, resources or reputation.

If any serious incident, including any of those listed below, have occurred since your last return, you should notify us immediately if you have not already done so.

Please read the Guidance Notes first to help you decide how to respond. Then either email [rsi@charitycommission.gsi.gov.uk](mailto:rsi@charitycommission.gsi.gov.uk) or call 03000 66 9197 to inform us.

### SERIOUS INCIDENTS

- Fraud, theft or significant loss of funds or other property.
- Significant sums of money or other property donated to the charity from an unknown or unverified source.
- The charity (including any individual staff, trustees or volunteers) has any known or alleged link to a proscribed(banned) organisation or to terrorist or other unlawful activity.
- A person disqualified from acting as a trustee has been or is currently acting as a trustee of the charity.
- The charity does not have a policy for safeguarding its vulnerable beneficiaries (e.g. children and young people, people with disabilities and the elderly/old people).
- The charity has no vetting procedure to ensure that a trustee or member of staff is eligible to act in the position he or she is being appointed to.
- Suspicions, allegations or incidents of abuse or mistreatment of beneficiaries.
- The charity has been subject to a criminal investigation, or an investigation by another regulator or agency; or sanctions have been imposed or concerns raised by another regulator or agency (e.g. the Health and Safety Executive, Ofsted).

When you report a serious incident we will generally ask you for further details. You may not have all of these but please be prepared to provide as much relevant information as possible about the incident. We are concerned about criminal or unlawful activity, or very serious incidents about a charity that may pose a risk to its funds, property, beneficiaries or reputation.

### LEGAL OBLIGATION

As part of the charity's Annual Return, trustees must confirm that there are no serious incidents or other matters which they should have brought to the attention of the Commission and have not done so already. Failure to do so will be regarded as a breach of legal requirements.

## Data protection

Any information you give us will be held securely and in accordance with the rules on data protection. We will treat personal details as private and confidential and safeguard them. We will not disclose them to anyone unconnected with the Charity Commission unless you have consented to its release, or in the circumstances that are set out in the Guidance Notes

## ADVICE FOR THE TRUSTEES AND MANAGERS OF THE OUTDOOR TRUST

The following guidance may be useful for your trustees. To view these publications, please visit our website at [www.charitycommission.gov.uk/publications](http://www.charitycommission.gov.uk/publications).

### Trusteeship

#### [CC30 Finding new trustees](#)

A 'start to finish' guide to help charities to recruit new trustees effectively and increase the range of skills and experience on their board. **Also includes useful information on vetting trustees and the Criminal Records Bureau which may be useful to existing trustees.**

#### [CC3 The essential trustee](#)

This publication replaces the previous CC3, Responsibilities of Trustees, provides guidance to all trustees, and those who are about to become trustees, on what is involved in being a charity trustee.

### Accountancy

#### [CC15b - Charity reporting and accounting: the essentials](#)

This guidance applies to both company and non-company charities for financial years ending on or after 1 April 2009 and reflects the latest financial thresholds.

### Reserves

#### [CC19 Charities and reserves](#)

Charities are urged to remove the mystique surrounding their reserves.

### Declaration

Your Annual Return was submitted online by MR James John Walker on 18 March 2015, telephone number 07801 334915.

MR James John Walker certified online that:

### Operating Overseas

#### [Charities: how to manage risks when working internationally](#)

Legal requirements and recommended good practice for charities whose work is either wholly or partly international or overseas based.

### Fundraising

#### [CC20 Charities and fundraising](#)

This booklet explains charity fund-raising law and gives general advice.

### Sound Governance

#### [CC10 Hallmarks of an effective charity](#)

This guidance focuses on the achievements, performance and impact of an effective charity as well as the principles which the Commission expects charities and charity trustees to adhere to.

#### [CC48 Charities and meetings](#)

This publication gives guidance on the law and good practice of charity meetings.

- the information provided was correct
- it had been or would be brought to the attention of all the trustees
- that the trustees were satisfied that there are no serious incidents or other matters which they should have brought to the attention of the Commission and had not done so already.

Those who give answers that they know are untrue or misleading may be committing an offence.